## **Subject Description Form**

Subject Code	APSS5202				
Subject Title	Comparative Social Policy and Social Development				
Credit Value	3				
Level	5				
Pre-requisite / Co-requisite/ Exclusion	Nil				
Assessment Methods	100% Continuous Assessment	Individual Assessment	Group Assessment		
	1. Class Participation	10%	0%		
	2. Group Seminar Presentation		25%		
	3. Country Case Study Report	25%	0%		
	4. Term Paper	40%	0%		
	<ul> <li>The grade is calculated according to the percentage assigned;</li> <li>The completion and submission of all component assignments are required for passing the subject; and</li> <li>Student must pass the specific component(s) (standard of passing) if he/she is to pass the subject.</li> </ul>				
Objectives	1. To introduce a variety of approaches to research on cross-national social policy and social development.				
	2. To critically assess the strengths and limitations of these approaches to policy making and social development.				
	3. To outline the institutional arrangements of various welfare systems and the policy and development context in which they developed.				
	4. To explore the trends and patterns of social policy making in welfare states and social development across nations.				
Intended Learning Outcomes	Upon completion of the subject, students will be able to acquire:				
	a. Basic Knowledge and Competence of the Field of Study Students will be able to discuss in depth major concepts and theoretical paradigms in analyzing social policy and social development in a comparative perspective.				

#### **b.** Effective Communication

Students will be able to demonstrate their competence effectively in interpreting and communicating major issues involved in comparative analysis of social policy and social development.

#### c. Independence and Creativity

Students will be able to demonstrate independence and creativity in reviewing and examining policy and development options, activities and processes.

## d. Critical Judgment

Students will be able to exercise critical judgment in assessing and evaluating policy and social development decisions and options.

## e. Ethical and Social Understanding

Students will be able to articulate with proficiency the ethical values and beliefs crucial to designing and framing responsible policies and development decisions that are compatible with international benchmark and practices.

## Subject Synopsis/ Indicative Syllabus

- 1. Welfare States, Social Policy and Social Development: Changing Contexts What is comparative social policy and social development? What is the rationale for a comparative analysis? What are the different approaches to conducting comparative analysis of social policy and social development?
- 2. Comparative Social Policy and Social Development in Welfare States
  This session will examine a variety of theoretical approaches used to explain the
  emergence of welfare states and why they might differ in terms of social policy
  and social development. In the first two parts, the focus will be on
  industrialization, modernization and ideology.

#### 3. Welfare Capitalism

The focus will be on the shift from explanations emphasizing convergence in the development of welfare states to those focusing on divergence. In particular, we will critically assess the influential work of Gosta Esping-Andersen, and consider the concept of `welfare regimes' and its impacts on policy making and trajectories for social development.

- 4. Welfare Regime, Policies and Social Development in East Asia Modifications to and extensions of the concept of regime theory and their applicability in East Asian countries and their welfare regimes.
- 5. Policy Making and Impacts on Social Development in East Asia

  This session examines the processes of social policy formulation and their relationship to social development using country case studies, illustrating their relevance and limitations in East Asian social and political contexts.
- 6. Social Development and Policies in Welfare States: Inequalities and Poverty
  The focus will be on developing and understanding the concepts of social
  development and social well being, particularly in terms of the nature and extent
  of poverty and inequality.

#### 7. Comparative Study on Social Security Systems

This session will explore social security systems and labour market policy. It will consider transformations in the nature of employment, welfare reforms in relation to social security and the implications of these changes for social development in different types of welfare states.

#### 8. Comparative Study on Health Policies

The next three sessions will focus on comparing sectorial social policies and social development using different country studies. This session will focus on healthcare policies and systems, how they are financed, and how they shape the health status of populations.

## 9. Comparative Study on Housing Policies

This session will explore housing provision in different societies and consider the relationship between social development and housing systems across countries.

## 10. Changing Expectations of Policies, Governance and Social Development in Welfare States

This session will examine how globalization has transformed people's expectations of governance, social policies, social development and practices in different welfare states, with particular reference to social enterprises and civil society development.

## 11. Social Policy and Social Development in Hong Kong: Measuring up to Comparative and International Benchmarks

Critical assessment of social policies in Hong Kong as compared to other welfare states and lessons learned

#### 12. The Future of Social Welfare in East Asia

## Teaching/Learning Methodology

The subject is divided into lectures and seminar sessions. Students will attend interactive lectures to gain a proper understanding of the major frameworks in analyzing social policy and social development in international and local contexts. Whenever possible, international scholars visiting the Department and guest lecturers from other academic institutions will be invited to contribute to guest lectures to expose students to a broader horizon for appreciating different social policies and social development practices. Students are required to do group presentations at seminar sessions.

## Assessment Methods in Alignment with Intended Learning Outcomes

Specific assessment methods/tasks	% weighting	Intended subject learning outcomes to be assessed				
		a	b	С	d	e
1. Class participation	10%	<b>√</b>	<b>√</b>	✓	✓	✓
2. Group Seminar Presentation	25%	✓	✓	<b>√</b>	<b>√</b>	<b>√</b>

3. Country Case Study Report	25%	<b>√</b>	<b>√</b>	<b>√</b>	✓	<b>√</b>
4. Term Paper	40%	✓	✓	✓	✓	✓
Total	100%					

Explanation of the appropriateness of the assessment methods in assessing the intended learning outcomes:

### Class participation (10%)

Full attendance and active participation are expected. Students will be recognized and rewarded for their active participation. For scoring as high as possible in class participation, students are encouraged to speak up during class time, like answering and asking questions, and participating in discussion topics.

## **Group Seminar Presentation (25%)**

Students will undertake one group presentation chosen from a list of seminar topics. Students will be expected to prepare a document identifying the key points of (and discussion points emerging from) the presentation. A copy of the Power-Point presentation should be submitted for assessment. Through this exercise, students will be able to demonstrate their basic knowledge in the field of study, their effectiveness in communicating and responding to ideas and discussions, their independent thinking and creativity, capability in making critical judgments and ability in tackling ethical issues in policy and social development.

## **Country Case Study Report (25%)**

Students will write a 2,000-word report on the welfare system of the country they come from or are most familiar with. The focus should be on one particular sector or policy issue. This assessment will allow students to show their ability in making creative and independent use of available secondary information to highlight their specialized knowledge in the field. Also, they will be able to demonstrate their proficiency in communicating ideas, understanding of ethical and social issues and ability in making fine judgments through this written work.

#### Term Paper (40%)

The term paper should be no less than 3,000 words. A list of essay questions will be provided and students must choose one from the list. The student will be required to answer the question with reference to **at least** two countries. The policy areas covered must be different from those investigated in the group seminar presentation and country case study report. This exercise will allow students to integrate major concepts, theories and paradigms they learned in the subject and demonstrate their levels of knowledge and competence they have gained in the field of study. Also, they will be able to demonstrate how effectively they can communicate their research findings, and whether they can make use of their data creatively and thoughtfully, make appropriate and fair judgments, and tackle complex social and ethical issues in comparative policy and development settings.

<b>Student Study</b>
<b>Effort Expected</b>

Class contact:	
<ul> <li>Lecture</li> </ul>	27 Hrs.

Seminar presentation and discussion	12 Hrs.
Other student study effort:	
<ul> <li>Self Study</li> </ul>	39 Hrs.
Preparation of Presentation	10 Hrs.
Preparation of Case Study Report	15 Hrs.
Preparation of Term Paper	20 Hrs.
Total student study effort	123 Hrs.

# Reading List and References

#### Essential

- Esping-Anderson, G. (1999) *Social Foundations of Post-industrial Economies*. Oxford: Oxford University Press.
- Kennett, P. (2013) (eds.) *A Handbook of Comparative Social Policy, Second Edition.* Cheltenham: Edward Elgar.
- Lee, J. & Chan, K.-W. (2007) (eds.) *The Crisis of Welfare in East Asia*. Lanham, MD: Lexington Books.
- Lee, J. Midgley, J. & Zhu, Y. (2014) (eds.) *Social Policy and Change in East Asia*. Lanham: Lexington Books.
- Marsland, D. (1996) Welfare or Welfare State? Contradictions and Dilemmas in Social Policy. New York, NY: St. Martin's Press.
- Midgley, J. & Tang, K.L. (2010) (eds.) Social Policy and Poverty in East Asia: The Role of Social Security. London: Routledge.

#### **Supplementary**

- Adams, D. (2002) 'Poverty A precarious public policy idea', *Australian Journal of Public Administration*, 61(4), pp. 89-98.
- Adema, W. (1997) 'What do countries really spend on social policies? A comparative note', *OECD Economic Studies*, 28. Paris: OECD.
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- Aspalter, C. (2001) Different Worlds of Welfare Capitalism: Australia, the United States, the United Kingdom, Sweden, Germany, Italy, Hong Kong and Singapore. Discussion Paper 80, Public Policy Program. Canberra: Australian National University.

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- Bambra, C. (2005) 'Worlds of welfare and the health care discrepancy', *Social Policy & Society*, 4(1), pp. 31-41.
- Barr, N. (2002) 'Reforming pensions: Myths, truths, and policy choices', *International Social Security Review*, 55(2), pp. 3-36.
- Bradshaw, J. & Finch, N. (2002) 'A comparison of child benefit packages in 22 countries', *Department for Work and Pension Research Report, No. 174*. Leeds: Corporate Document Services.
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- Clarke, J. (2000) 'A world of difference? Globalization and the study of social policy' in G. Lewis, S. Gewirtz, and J. Clarke (eds.), *Rethinking Social Policy*, London: Sage, pp. 201-216.
- Cochrane, A. Clarke, J. & Gewirtz, S. (2001) *Comparing Welfare States* (Second Edition). London: Sage Publications.
- Croissant, A. (2004) 'Changing welfare regimes in East and Southeast Asia: Crisis, change and challenge', *Social Policy & Administration*, 38(5), pp. 504-524.
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- Daly, M. & Rake, K. (2003) Gender and the Welfare State: Care, Work and Welfare in Europe and the USA. Cambridge: Polity Press.
- Esping-Andersen, G. (1990) *The Three Worlds of Welfare Capitalism*. Cambridge: Polity Press.
- Fischer, F. (2003) Reframing Public Policy: Discursive Politics and Deliberative Practices. New York, NY: Oxford University Press. Chapter 3: 'Public policy as discursive construct: Social meaning and multiple realities'.
- Ginsburg, N. (2013) 'Structured diversity: A framework for critically comparing welfare states' in P. Kennett (ed.), *A Handbook of Comparative Social Policy, Second Edition*. Cheltenham: Edward Elgar, pp. 162-181.
- Gough, I. (1979) The Political Economy of the Welfare State. London: Macmillan.

- Groves, R. Murie, A. & Watson, C. (2007) Housing and the New Welfare State: Perspectives from East Asia and Europe. Aldershot: Ashgate.
- Hill, M. (1996) Social Policy: A Comparative Analysis. London: Prentice Hall.
- Hill, M. (2006) *Social Policy in the Modern World: A Comparative Text*. Oxford: Blackwell Publishing.
- Holliday, I. (2000) 'Productivist welfare capitalism: Social policy in East Asia', *Political Studies*, 48(4), pp. 706-723.
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- Kasza, G.J. (2002) 'The illusion of welfare 'regimes', *Journal of Social Policy*, 31(2), pp. 271-287.
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